Seluge: Secure and DoS-Resistant Code Dissemination in Wireless Sensor Networks

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ABSTRACT
Wireless sensor networks are considered ideal candidates for a wide range of applications, such as industry monitoring, data acquisition in hazardous environments, and military operations. It is desirable and sometimes necessary to reprogram sensor nodes through wireless links after they are deployed, due to, for example, the need of removing bugs and adding new functionalities. The process of propagating a new code image to the nodes in a wireless sensor network is commonly referred to as code dissemination. This paper presents the design, implementation, and evaluation of an efficient, secure, robust, and DoS-resistant code dissemination system named Seluge for wireless sensor networks. Seluge is a secure extension to Deluge, an open source, state-of-the-art code dissemination system for wireless sensor networks. Besides the efficiency and robustness offered by Deluge, Seluge provides security protections for code dissemination, including the integrity protection of code images and resistance to various DoS attacks exploiting the expensive signature verifications, possible authentication delays, and the epidemic propagation strategies used by Deluge. Seluge is superior to all the previous attempts for secure code dissemination, and is the only solution that seamlessly integrates the security mechanisms and the Deluge efficient propagation strategies. In addition to the theoretical analysis that demonstrates the security and performance of Seluge, this paper also reports the experimental evaluation of Seluge in a network of MicaZ motes, which further shows the high efficiency of Seluge in practice.

Categories and Subject Descriptors
C.2.0 [Computer-Communication Networks]: General—Security and protection; C.2.1 [Computer-Communication Networks]: Network Architecture and Design—Wireless communication

General Terms
Security, Design, Algorithms

Keywords

1. INTRODUCTION
A wireless sensor network is expected to consist of a potentially large number of low-cost, low-power, and multi-functional sensor nodes that communicate over short distances through wireless links [6]. Due to their potential to provide fine-grained sensing and actuation at a reasonable cost, wireless sensor networks are considered ideal candidates for a wide range of applications, such as industry monitoring, data acquisition in hazardous environments, and military operations.

It is desirable and sometimes necessary to reprogram sensor nodes through wireless links after they are deployed, due to, for example, the need of removing bugs and adding new functionalities. The process of propagating a new code image to the nodes in a network is commonly referred to as code dissemination. A few code dissemination protocols [9, 16, 18, 19, 26, 32–34] have been developed recently to propagate new code images using the ad-hoc wireless network formed by the sensor nodes. In particular, Deluge [16] uses an epidemic protocol [21] for efficient advertisement of code meta data, and divides each code image into multiple pages to allow simultaneous propagation of multiple parts of the image in different regions of the network. Deluge is generally accepted as the state of the art of code dissemination in wireless sensor networks, and has been included in recent TinyOS distributions [5].

In hostile environments, where there may be malicious attacks against wireless sensor networks, code dissemination faces threats from both external attackers and potentially compromised nodes. For example, the adversary may attempt to modify or replace the real code image being propagated to sensor nodes, introducing malicious code into the sensor network. As another example, the adversary may inject bogus code dissemination packets and force normal sensor nodes to verify and/or forward them, thus exhausting their limited battery power.

1.1 Related Work
Several recent works have attempted to provide secure code dissemination for wireless sensor networks [10, 13, 20]. All these approaches are extensions to Deluge [16]. Lanigan et al. proposed a protocol named Sluice [20] to integrate digital signature and cryptographic hash functions to provide efficient authentication for code dissemination. This approach follows Deluge to divide each code image into pages. The hash image of each page is included in the previous page, while the hash image of the first page is signed and included in a signature packet. This approach, however, is vulnerable to Denial of Service (DoS) attacks. This is because in Sluice, a node can only perform authentication when an entire page is received, and thus it cannot authenticate a packet immediately after it is received. To exploit this property, the adversary may send a large number of bogus packets during code dissemination; a sensor node,
upon receiving a packet, cannot tell if it is authentic or not, and has to save it if possible. As a result, the adversary can force the sensor nodes to save bogus packets but drop some authentic ones.

A scheme similar to Sluice was independently proposed in [13]. In this approach, the hash image of each code dissemination packet is included in the previous packet, and the hash image of the first packet is signed and included in an advertisement packet. A code dissemination packet can be authenticated only when the packet immediately before it has been received and authenticated. The authors of [13] proposed to optimistically store out-of-order packets. Unfortunately, this decision opens a door to the same DoS attacks, since the adversary can again send a lot of bogus packets to exhaust receivers’ buffers. Not storing out-of-order packets is certainly an option to avoid the DoS attacks. However, this effectively disables the Deluge epidemic propagation mechanism, and leads to inefficient recovery. For example, losing one packet at a node will result in the retransmission of all the later packets in the same page.

Deng et al. proposed a scheme to improve the DoS-resilience of secure code dissemination by using Merkle hash tree [10]. This approach can be considered as an extension to Sluice [20]. Besides having the hash image of each page in the previous one, it also uses a Merkle hash tree to allow each packet to be immediately authenticated upon receipt. However, this approach adds additional communication overhead due to the transmission of a Merkle hash tree for every page [10]. More importantly, it distributes each hash tree in a level-by-level fashion; only after every packet in one level is received and verified can the packets in the next level be requested. This effectively disables the efficient page-by-page propagation in Deluge, resulting in higher propagation delays.

Although all the existing approaches [10, 13, 20] are based on Deluge [16], none of them provide a satisfactory solution to the authentication of advertisement and Selective Negative Acknowledgment (SNACK) packets. (In Deluge, such packets are used to advertise new data and facilitate the request and retransmission of packets.) Indeed, the approaches in [13, 20] did not consider the authentication of such packets at all. As a result, the adversary can forge such packets and exploit the Deluge epidemic and suppression mechanisms to launch DoS attacks. For example, the adversary may repeatedly request (previously transmitted) packets from a node (using SNACK) to exhaust its battery power. Moreover, the adversary may request packets from a non-existing node; due to the Deluge suppression mechanism, others that overhear this request will not send in request for packets (to real nodes). The authors of [10] discussed the possibility of authenticating SNACK packets, but overlooked the issue of advertisement packets.

Another issue common to all existing approaches [10, 13, 20] is the vulnerability to DoS attacks against the signature packet, which is used to bootstrap the authentication of code dissemination. The approaches in [13, 20] did not consider such threats at all. As a result, the adversary can broadcast packets with bogus signatures, and force all the receivers to perform expensive signature verifications. The approach in [10] proposes to release previously undisclosed values in a one-way hash chain to mitigate such DoS attacks. However, this method is vulnerable to online attackers. Once the adversary overhears a hash value during a legitimate code dissemination, it can reuse the value to send forged signatures to other regions of the network. Due to the multi-hop and low-bandwidth nature of wireless sensor networks, the adversary has sufficient time to launch DoS attacks against many sensor nodes.

1.2 Proposed Approach

In this paper, we present the design, development, and evaluation of an efficient, secure, robust, and DoS-resistant code dissemination system named Seluge for wireless sensor networks. Based on the lessons learned from the previous approaches [10, 13, 20], Seluge is able to address all the limitations identified in Section 1.1. Seluge is an extension to Deluge [16], an open source code dissemination system included in TinyOS [5]. Seluge inherits the efficiency and robustness properties from Deluge, and at the same time provides security protections for code dissemination, including the integrity protection of code images and resistance to various DoS attacks. Seluge is targeted at the current and future generation of sensor platforms, such as MicaZ [3], TelosB [4], and Imote2 [2].

The key contribution of Seluge is a novel way to organize the packets used to distribute new code images. By carefully arranging code dissemination data items and their hash images in packets, Seluge provides immediate authentication of each packet when it is received, without disrupting the efficient propagation mechanisms used by Deluge. Thus, it can easily defeat the DoS attacks that exploit possible authentication delays.

Seluge uses a signature to bootstrap the authentication of a new code image. However, unlike the previous attempts, Seluge uses a weak authentication along with the signature. This weak authentication mechanism has some nice properties: It can be efficiently verified by a regular sensor node, but it takes a computationally powerful attacker a substantial amount of time to forge. Moreover, it cannot be pre-computed. Thus, this weak authentication mechanism provides an effective filter of forged signatures. As a result, Seluge is not subject to the same DoS attacks against signature verifications as the previous approaches.

Seluge properly authenticates advertisement and SNACK packets. As a result, it can prevent DoS attacks that exploit the Deluge epidemic propagation and suppression mechanisms. This is another security property not available in the previous approaches.

Compared with the previous attempts [10, 13, 20], Seluge not only provides integrity protection for disseminated code images, but is also resistant to various DoS attacks exploiting the expensive signature verification operations, possible authentication delays, and the efficient epidemic propagation strategies used by Deluge. Indeed, Seluge is superior to all the previous solutions [10, 13, 20], and is the only solution that seamlessly integrates the security mechanisms and the efficient Deluge propagation strategies.

Our contribution in this paper is three-fold. First, we develop the Seluge suite of techniques for efficient, secure, robust, and DoS-resistant code dissemination in wireless sensor networks. Our security and performance analysis demonstrates that Seluge is superior to all the previous solutions [10, 13, 20]. Second, we integrate the proposed techniques into the Deluge code base in TinyOS distributions, providing a software packet that is readily available. Third, we perform extensive experiments in a network of MicaZ motes to evaluate the performance of Seluge.

1.3 Organization

The rest of this paper is organized as follows. The next section clarifies our assumptions and the threats to code dissemination in wireless sensor networks. Section 3 gives a brief overview of Deluge. Section 4 presents the techniques used in Seluge for secure and DoS-resistant code dissemination. Section 5 provides theoretical analysis of the security and performance of Seluge. Section 6 describes the implementation and experimental evaluation of Seluge in a network of MicaZ motes. Section 7 concludes this paper and points out some future research directions.

2. ASSUMPTIONS AND THREAT MODEL

Assumptions: We assume the source of the code images, i.e., the base station, is a powerful node (e.g., a laptop PC), which also
has sufficient energy supply (e.g., charged in a vehicle). We assume that sensor nodes are resource constrained in terms of computational power, communication capability, storage capacity, and energy, due to cost reasons. We assume a sensor node can perform a limited number of public key cryptographic operations. For example, a MicaZ mote can perform a 160-bit ECC signature verification operation in about 2.43 seconds using TinyECC [22]. However, a sensor node cannot afford performing many such operations due to the intensive computation and energy consumption. We assume the packet size is large enough to hold a signature and other information required by a signature packet. This is a common assumption used by all the previous approaches [10, 13, 20]; it can be satisfied on current sensor platforms with IEEE 802.15.4 compliant radios [17], where the maximum payload size is 102 bytes. We assume each sensor node has enough memory to store the code image being disseminated (e.g., using the measurement flash on MicaZ motes [3]).

We assume Deluge as the underlying code dissemination protocol. We assume the base station has a private and public key pair, and each sensor node in the network is pre-configured with the base station’s public key. We also assume sensor nodes are able to establish pairwise keys between neighbor nodes, for example, using one of the existing schemes [8, 12, 23, 24, 36].

**Threat Model:** We assume the adversary has access to computationally resourceful nodes such as laptops and workstations. We assume the adversary may launch both external and insider attacks. In external attacks, the adversary does not control any valid node in the network. The adversary may attempt to eavesdrop for sensitive information, inject forged messages, replay previously intercepted messages, and impersonate valid sensor nodes. Moreover, the adversary may take advantage of wormhole attacks [15]. The adversary may use Sybil attacks [11, 27], where one node presents multiple identities to defeat typical tolerant mechanisms. The adversary may exploit DoS attacks by, for example, forging a large number of signature packets or exploiting weaknesses in the code dissemination protocol. The adversary may jam the communication channel; however, we assume that the adversary cannot constantly jam the communication channel without being detected and removed.

The adversary may compromise some nodes to attack the rest of the network. We call such attacks insider attacks, since the compromised nodes are considered a part of the network before they are identified and removed. However, we assume that the majority of the nodes are not compromised. We also assume that the adversary may exploit the compromised nodes in arbitrary ways to attack the remaining nodes. For example, the adversary may instruct the compromised nodes to intercept sensitive information even if the messages are encrypted, (selectively) drop packets, and launch Sybil attacks [27] using the identities and keying materials of compromised nodes. The adversary may also instruct the compromised nodes not to cooperate with others, inject false data, and exploit specific weaknesses of various protocols. However, we assume the base station cannot be compromised.

With those capabilities, the adversary attempts to disseminate illegal code images into the sensor network using the code dissemination mechanism, or launch DoS attacks to consume the limited resources (e.g., battery power, memory) on select sensor nodes.

3. BACKGROUND: DELUGE OVERVIEW

Deluge [16] is an open source code dissemination system for wireless sensor networks running TinyOS [5]. In Deluge, a code image is divided into fixed-size pages, and each page is further split into same-size packets. The pages for a code image are delivered in a sequential order; a receiver requests page \( i \) only after having successfully received all packets in page \( 0 \) to page \( (i - 1) \).

Deluge uses an epidemic protocol [21] for efficient advertisement of code meta data [16]. Specifically, each node periodically advertises which version of a code image it has and how many pages it has received for that version. For energy efficiency, the advertisement rate is dynamically adjusted: If a node discovers its own advertisement is different from those received from others, it increases its advertisement rate. Otherwise, it decreases its advertisement rate. Using such dynamic adjustment of advertisement rate, Deluge can achieve rapid propagation during dissemination of a new code image, but consumes little resource in steady state.

Once a node finds out from an advertisement packet that a neighbor node has the code page it needs, it uses Selective Negative Acknowledgment (SNACK) packets to request transmission from this neighbor. Each SNACK packet contains a requested page number and a bit vector indicating the requested packets in that page. Upon receiving several request packets for the same page, a node computes the union of the requested packets (via the bit vectors), and transmits the requested packets in a round-robin fashion.

Deluge uses a page-by-page dissemination strategy. After completely receiving a page, a node advertises the availability of the newly received page, and may transmit the corresponding packets upon request. This allows “spatial multiplexing” during the code dissemination, so that multiple pages of a code image can be propagated at the same time in different regions of the network.

Deluge uses various message suppression mechanisms for efficiency reasons. To reduce redundant advertisements, each node suppresses its own advertisement if the number of overhead advertisement packets that contain the same information as its own is over a predefined threshold. Moreover, if a node overhears request (or data) packets for a page that it is about to request or has already received, it suppresses its own request packet. Similarly, if a node overhears request (or data) packets for the pages with smaller indices than that of the page it is currently transmitting, the node suppresses transmission of the subsequent data packets. By using such suppression mechanisms, Deluge increases the possibility that nodes in the same region wait for the same page and consequently maximizes the effect of overhearing. As discussed in Section 1.1, though these suppression mechanisms improve the efficiency of code dissemination, they also introduce opportunities for the adversary.

4. DESIGN OF SELUGE

Seluge relies on Deluge [16] for efficiency (via epidemic propagation and suppression) and robustness (via SNACK). To defend against the security threats against code dissemination in wireless sensor networks, Seluge further adds three layers of protection: (1) Immediate authentication of code dissemination packets, (2) authentication of page advertisement and SNACK packets, and (3) anti-DoS protection for signature packets. The key contribution of Seluge is that it provides authentication and DoS-resistant protections by efficiently using cryptographic primitives, and at the same time still allows the efficient code dissemination mechanisms provided by Deluge, such as page-by-page propagation and suppression.

We use the following notations in our description: \( H(\cdot) \) denotes a cryptographic hash function; \( \text{Sig}(M) \) stands for the digital signature of \( M \) signed by the base station; \( C \parallel D \) denotes the concatenation of \( C \) and \( D \); \( |E| \) denotes the size of \( E \) in byte.

4.1 Immediate Authentication of Code Dissemination Packets

Following Deluge [16], we partition the code image to be dis-
Figure 1: Authentication of code images

Figure 2: The Merkle hash tree constructed for page 0 when $M = 8$ and $N = 48$. Packet $Pkt_{0,1}$ (i.e., $i = 1, ..., M$) consists of $V_{0,i}$ and the values in its authentication path. For example, packet $Pkt_{0,1}$ consists of $V_{0,1}, e_2, e_3, ..., e_8$.

The reader may have noticed that we must choose parameters $N$ and $M$ carefully to ensure that the hash packets are small enough to be transmitted in wireless sensor networks, as indicated in Equation 1. This is indeed well accommodated by the current generation of sensor platforms that use IEEE 802.15.4 compliant radios [17], such as MicaZ [3] and TelosB [4] motes. For example, we may set the number of packets per page $N = 48$, following the default configuration in Deluge. We may use the 64-bit truncation of SHA-1 as $H(x)$, which provides sufficient pre-image resistance and has been used previously (e.g., [13]). Moreover, we may set the number of leaf nodes in the Merkle hash tree $M = 8$. As a result, each hash packet consists of $6$ hash images of page 1 packets (48 bytes) and $3$ hash images (24 bytes) in the authentication path in the Merkle hash tree. The total payload size is 72 bytes, smaller than the 102 bytes maximum payload size in the IEEE 802.15.4 standard [17].

Transmission & Authentication of Code Dissemination Packets: We rely on the underlying Deluge protocol to distribute packets for a given code image (in a page-by-page fashion). The additional capability provided by the above packet construction is the immediate authentication of packets received by each node. This property is critical to sensor nodes in order to prevent DoS attacks aimed at exhausting receivers’ buffers. Note that the approaches in [13, 20]
do not provide this property, and thus are vulnerable to such DoS attacks. Though not vulnerable to such DoS attacks, the approach in [10] is much less efficient than Seluge.

The base station first broadcasts the signature packet, which serves as the advertisement of the new code image. Upon receiving a signature packet, each node verifies the signature, and thus authenticates the root of the Merkle hash tree constructed for page 0. This root allows the node to authenticate each hash packet in page 0 upon receipt, using the values in the authentication path included in the same packet. For example, in Figure 2, if \( e_{1,8} \) has been authenticated in the signature packet, upon receiving a packet consisting of \( V_{0,1}, e_2, e_{3,4}, \) and \( e_{5,8} \), a node can immediately verify whether \( H(H(H(V_{0,1})||e_2)||e_{3,4})||e_{5,8} = e_{1,8} \). If yes, the received packet is accepted; otherwise, it must be a forged packet and should be discarded right away.

Since the hash packets include all the hash images of the page 1 packets, successful receipt of them allows the node to further authenticate page 1 packets immediately upon receiving them. To continue the above example, the receipt of an authenticated \( V_{0,1} \), where \( V_{0,1} = H(Pkt_{1,1})||\cdots||H(Pkt_{1,6}) \), implies the correct receipt of \( H(Pkt_{1,1}), \ldots, H(Pkt_{1,6}) \). Thus, when this node receives packet \( Pkt_{1,i} \) \((i = 1, \ldots, N) \) in page 1, it can immediately verify whether hashing \( Pkt_{1,i} \) results in \( H(Pkt_{1,i}) \) and decide whether the received packet should be accepted or discarded. Following the same reasoning, receipt of the packets in page 1 \((i = 0, 1, \ldots, P-1)\) allows a node to authenticate all the packets in page 1 independently and immediately after those packets are received.

### 4.2 Authentication of Page Advertisement and SNACK Packets

Several efficient code propagation mechanisms used by Deluge are vulnerable to exploits. First, Deluge relies on SNACK to allow nodes to request unreceived code packets from those that have received them. However, an attacking node may send bogus request packets to trigger unnecessary transmission of (previously transmitted) code packets.

Second, Deluge relies on overhearing and suppression mechanisms to reduce the redundant transmission of page advertisement, SNACK, and code packets. We have provided immediate authentication of code packets in the previous subsection. However, the adversary can still exploit page advertisement and SNACK packets. For example, the adversary may send page advertisement packets with forged, non-existing source addresses, which will suppress the advertisement of page advertisement packets transmitted from normal nodes. These non-existing nodes will certainly not broadcast code packets upon request. As another example, the adversary may send SNACK packets to non-existing destination addresses, suppressing such packets from normal nodes. In both cases, the adversary’s packets will disrupt the normal code dissemination.

Third, Deluge uses Trickle [21] to adjust the page advertisement rate. A node will increase its advertisement rate if it overhears the transmission of advertisement packets different from its own advertisement. Thus, the adversary can send such packets to increase the advertisement rate at normal nodes and consume their resources.

The root cause of all the above vulnerabilities is the lack of broadcast authentication, i.e., a node can authenticate any packet transmitted by its neighbors.

We investigate two complementary solutions for the authentication of page advertisement and SNACK packets. The first approach is to use \( \mu \text{TESLA} \) [29, 31] for local broadcast authentication of page advertisement and SNACK packets. Such an approach has been used successfully for local broadcast authentication in secure and resilient time synchronization [35]. Specifically, each node periodically discovers its neighbor nodes and performs pairwise time synchronization with each of them. Each node also maintains a \( \mu \text{TESLA} \) key chain. Using the same time synchronization packets, two neighbor nodes exchange information about their \( \mu \text{TESLA} \) key chains (e.g., key chain commitments, the starting times of their key chains in their local clocks). Based on the above time synchronization and information exchange, each node can authenticate its local broadcast packets, and all its neighbors can effectively verify these packets following the \( \mu \text{TESLA} \) protocol.

This \( \mu \text{TESLA} \)-based approach has a clear advantage: It provides true broadcast authentication of page advertisement and SNACK packets; all receivers of a packet can identify the sender based on the authentication result. However, it also has a few disadvantages: Due to the use of \( \mu \text{TESLA} \), there has to be either receiver side or sender side delay [29, 30]. Receiver side delay will leave a vulnerability to DoS attacks, while sender side delay will have a negative impact on the Deluge advertisement rate adjustment and suppression mechanisms.

The second approach is to use cluster key for local broadcast authentication. (This approach was first discussed in [10]; however, the authors of [10] did not give specific details.) Specifically, each node generates a per-node cluster key, which is intended to authenticate all the advertisement and SNACK packets transmitted from itself. When a node is deployed, it periodically broadcasts hello packets for a while to notify its neighbors. We assume sensor nodes are able to establish pairwise keys between neighbor nodes using an existing scheme (e.g., [8, 12, 23, 24, 36]). Upon receiving a hello packet from a new neighbor, each node distributes its cluster key to the sender encrypted with their pairwise key (after a random delay to avoid potential collision). Moreover, a node that just distributes a cluster key to a new neighbor also broadcasts a hello packet so that the new neighbor can reply with its encrypted cluster key. To tolerate potential packet losses, the node may broadcast a hello packet for a few more times until it receives a cluster key back.

For each outgoing page advertisement or SNACK packet, the sender includes a unique sequence number (to prevent replay attacks), and authenticates the packet using its cluster key. Each node stores the cluster keys of its neighbor nodes. For each incoming page advertisement or SNACK packet, a node uses the sender’s cluster key to verify its integrity. A node simply discards unauthenticated or duplicate packets.

This cluster key based approach is simple and provides the same degree of protection against external attackers as the \( \mu \text{TESLA} \) based approach. In addition, it does provide immediate authentication of received packets. However, it cannot uniquely identify the sender. In other words, if a compromised node sends a malicious packet, the \( \mu \text{TESLA} \) based approach can detect the sender, but the cluster key based approach cannot.

These two approaches are complementary to each other. Unfortunately, there is no easy way to integrate them together. In the current version of Seluge, we adopt the cluster key based approach due to its simplicity. We will explore the \( \mu \text{TESLA} \) based approach in the future versions of Seluge.

### 4.3 Mitigating DoS Attacks against Signature Packets

All the previous secure code dissemination schemes [10, 13, 20] as well as Seluge use a signature to bootstrap the authentication of a new code image. This signature is vulnerable to DoS attacks: The adversary can inject bogus signature packets into the network, force
the nodes that receive such packets to perform expensive signature verifications, and eventually exhaust their limited battery power.

As discussed earlier, Deng et al. [10] proposed to use previously undisclosed values in a one-way hash chain to mitigate such threats. However, the adversary can still overhear a hash value during a legitimate code dissemination, and reuse it to forge signature packets. Due to the multi-hop and low-bandwidth nature of wireless sensor networks, the adversary has sufficient time to launch DoS attacks against many sensor nodes that have not received this hash value.

Seluge adapts a recently developed weak authentication mechanism called message specific puzzles [28] to better mitigate DoS attacks against the signature packets. This approach has a setup phase before the deployment of sensor networks. During the setup phase, the base station generates a one-way key chain consisting of $K_0, K_1, \ldots, K_n$, where $K_i = H(K_{i+1})$ (where $i = n - 1, n - 2, \ldots, 0$) and $H(\cdot)$ is a cryptographic hash function. This is done by randomly selecting $K_0$ and repeatedly performing hash function $H$ to $K_n$, as shown in Figure 3. The base station then pre-distributes the key chain commitment $K_0$ to all sensor nodes before deployment. The keys $K_1, K_2, \ldots, K_n$ are called puzzle keys, and the puzzle key $K_i$ is used for the $i$th version of the disseminated code image.

$$K_0 \xrightarrow{H} K_1 \xrightarrow{H} K_2 \xrightarrow{H} \ldots \xrightarrow{H} K_{n-1} \xrightarrow{H} K_n$$

Figure 3: One-way key chain for puzzle keys

We use message specific puzzles to provide another layer of protection for the signature packet of each code image. For each new version $i$, we use the puzzle key $K_i$ to generate a puzzle. Consider the signature packet of version $i$ code image, denoted as $i||M_i||\text{Sig}(i||M_i)$, where $i$ is the version number, $M_i$ represents the collection of the other fields in the signature packet, and $\text{Sig}(i||M_i)$ is the signature generated by the base station. The signature packet $i||M_i||\text{Sig}(i||M_i)$ and the puzzle key $K_i$ constitute a message specific puzzle. A valid solution $P_i$ is such a value that after applying the hash function $H$ to $i||M_i||\text{Sig}(i||M_i)||K_i||P_i$, the first $l$ bits of the resulting image are all "0", as illustrated in Figure 4. The parameter $l$ determines the strength of the puzzle. Before transmitting the signature packet, the base station first tries to solve the puzzle by finding the puzzle solution $P_i$. Then the base station broadcasts the final signature packet $i||M_i||\text{Sig}(i||M_i)||K_i||P_i$.

$$l \parallel M_i \parallel \text{Sig}(i||M_i) \parallel K_i \parallel P_i$$

Figure 4: Message specific puzzles

Upon receiving a signature packet, each node first verifies that the puzzle key is valid using $H$ and $K_0$ (or a previously verified puzzle key) and that the puzzle key has not been used along with a valid signature before. Only when this verification is successful does the node verify the puzzle solution. If the puzzle solution is invalid, the receiver will simply drop the signature packet. Thus, without first solving some message specific puzzles with a fresh puzzle key, the adversary cannot force sensor nodes to verify signatures in forged packets.

Message specific puzzles can effectively mitigate DoS attacks against signature packets in code dissemination. The puzzle solution in each signature packet can be efficiently verified by a regular sensor node through a few hash function operations and comparisons. However, a puzzle solution can only be found through brute-force search due to the one-way property of the hash function. (The authors of [28] gave a detailed cost analysis; we do not repeat it here.) Moreover, puzzle solutions cannot be pre-computed without the fresh puzzle keys disclosed only in the same signature packets being protected by the puzzles.

Though it takes the same amount of effort for both the base station and the adversary to solve a puzzle formed by a signature packet, the base station has a clear advantage over the adversary because of the prior knowledge of the puzzle keys: The base station has enough time to solve a puzzle off-line before disseminating a new code image. By contrast, the adversary has to solve puzzles after seeing a puzzle key but before the puzzle key becomes invalid when the real signature packet reaches the target sensor nodes. Thus, with an appropriate puzzle strength, the message specific puzzle mechanism substantially increases the difficulty of launching DoS attacks against signature packets.

5. ANALYSIS

5.1 Security Analysis

As mentioned in the threat model, the security concerns are primarily about the integrity and availability of code dissemination. The following analysis discusses these two aspects, respectively.

Integrity of Code Images: In Seluge, the trusted base station uses a digital signature to authenticate the root of the Merkle hash tree in page 0, with the private key only known to itself. All the sensor nodes know the public key of the base station, and thus can verify the signature. Under the assumption that the adversary cannot compromise the base station, it is guaranteed that all sensor nodes can authenticate any received signature packet as well as the root of the Merkle hash tree contained in the signature packet. This means that all the nodes can authenticate the hash packets in page 0 once they receive such packets, based on the security of Merkle hash tree [25]. The hash packets include the hash images of the data packets in page 1. Thus, after verifying the hash packets, a sensor node can easily authenticate the data packets in page 1 based on the one-way property of cryptographic hash functions. Likewise, once verifying the data packets in page 1, a sensor node can easily authenticate the data packets in page $i+1$, where $i = 1, 2, \ldots, P - 1$.

In summary, if the adversary injects a forged or modified code image, each receiving node can detect it easily because of the (immediate) authentication of code dissemination packets.

Resistance to DoS Attacks: As we analyzed in Section 1.1, there are in general three types of DoS attacks against Deluge based code dissemination: (1) DoS attacks exploiting authentication delays, (2) DoS attacks exploiting the expensive signature verifications, and (3) DoS attacks exploiting the Deluge propagation and suppression mechanisms.

Seluge is resistant to all three types of DoS attacks from external attackers. Specifically, due to the page-by-page dissemination strategy, upon receiving a packet, each node should have already received its hash image in the corresponding packet of the previous page (or in a hash packet in page 0). As a result, it can immediately authenticate any packet it receives in the current page. Thus, Seluge can successfully defeat DoS attacks exploiting authentication delays. Moreover, because of the use of message specific puzzles [28], each node can perform a few efficient hash function operations and comparisons to detect fake signature packets. Thus, Seluge provides resistance to DoS attacks that send fake signature packets. Finally, Seluge uses cluster keys to authenticate every advertisement or SNACK packet. As a result, an external attacker
cannot convince regular sensor nodes to misuse the propagation or suppression mechanisms.

Seluge can successfully defeat the first two types of DoS attacks even if there are compromised nodes. Indeed, without the private key and the unreleased puzzle keys on the trusted base station, even an inside attacker cannot forge any code dissemination packets without being detected. However, Seluge cannot entirely prevent compromised nodes from launching the third type of DoS attacks that exploit the Deluge propagation and suppression mechanisms. A compromised node may misuse Deluge propagation and suppression mechanisms to mislead its neighbors. Fortunately, such DoS attacks are hard to coordinate and easy to detect, and the impacts are local to the compromised nodes. We will investigate mechanisms that can detect such misbehaving nodes in the future work.

5.2 Performance Analysis

In this subsection, we analyze the communication, storage, and computation overheads for Seluge. Section 6 will give more performance results obtained through experimental evaluation.

Communication Overhead: We denote the code image as $CI$, and the maximum payload size per packet as $|payload|$. We first analyze the communication overhead to set up cluster keys between neighbor nodes, and then derive the communication overhead to disseminate a code image. We omit the analysis of the overhead due to advertisement and request messages, because this overhead remains the same as in Deluge.

As described in Section 4.2, each new node periodically broadcasts hello packets for a while to notify its neighbors. When a node hears a hello packet from a new neighbor, it sends its encrypted cluster key to the sender, and requests the sender’s encrypted cluster key back. This cluster key exchange phase is performed for a limited period of time for each node. Thus, the total number of hello and cluster key packets that each node transmits is limited, though it varies depending on the actual deployment parameters such as the node density.

The communication overhead for transmitting a code image consists of a signature packet, hash packets, and data packets.

The total number of data packets depends on $P$, the number of the pages. Given the parameters $N$ (number of packets per page), $|payload|$ (payload size available for code), and $|H(\cdot)|$ (size of a hash image), $P$ can be determined as follows: Since each packet in all the pages except for the last one should deliver a single hash value, each packet in page 1 to page $P-1$ has $|payload| - |H(\cdot)|$ bytes available for code, and each packet in page $P$ has $|payload|$ bytes all available for code. Thus, we can calculate $P - 1 = \lceil (|CI| - N|payload|) / (|payload| - |H(\cdot)|) \rceil$. The number of packets in the last page can be calculated as $\lceil (|CI| - N(P-1)|payload| - |H(\cdot)|) / |payload| \rceil$, which may be less than $N$. Thus, the total number of data packets is $N(P-1) + \lceil (|CI| - N(P-1)|payload| - |H(\cdot)|) / |payload| \rceil$, where $P - 1 = \lceil (|CI| - N|payload|) / (|payload| - |H(\cdot)|) \rceil$.

Now let us consider the number of hash packets in page 0, which is the number of leaves in the Merkle hash tree. As discussed in Section 4.1, the number of hash packets is $M = 2^k (k \geq 1)$, where $k$ is the minimum value that satisfies the following inequality: $\frac{N|H(\cdot)|}{k} \leq |payload|.$

Storage Overhead: Now we analyze the maximum buffer size required on each sensor node by Seluge. Due to the memory constraint on sensor nodes, the required buffer size on each node is an important factor in performance.

In Seluge, each node needs to authenticate advertisement and request packets from its neighbors using the right cluster keys. Thus, each node should allocate memory to store these cluster keys. The more cluster keys a node has, the more neighbors it can communicate with. Suppose each node keeps at most $m$ cluster keys for its neighbors. Moreover, each node needs to store the hash images of the packets in the page to be received; such hash images are distributed in the corresponding packets in the previous page. Note that once a packet is received correctly, its hash image does not have to be stored any more, and the buffer entry can be reused to save the hash image for the corresponding packet in the next page. Thus, each sensor node needs to have buffer for at most $N$ hash images. In total, the maximum buffer size required by Seluge on each sensor node is $m \times |K| + |M| \times |H(\cdot)|$.

Computation Overhead: Now we analyze the computation cost that Seluge requires on regular sensor nodes. Let us first consider attack-free cases. For each cluster key message, a sender adds message integrity code (MIC) for authentication and then encrypts the message for the secrecy of the cluster key. A received cluster key packet is decrypted first and then verified with the MIC in the packet. Therefore, one MIC generation and one encryption operation per transmission of a cluster key message are required, while one decryption and one MIC verification operation are needed on the receiver side. Each advertisement or SNACK packet requires a MIC for authentication. Thus, a sender needs to generate a MIC, and a receiver needs to perform one MIC verification.

Consider the computation required to authenticate one code image. For each signature packet, two hash operations are needed to verify the puzzle key and the puzzle solution, respectively, and a signature verification operation is performed. Each hash packet is verified by $\log M + 1 = k + 1$ hash operations, and the hash packets together require $M(\log M + 1)$ hash operations. Each of the remaining data packets is verified by one single hash operation. We already analyzed the total number of data packets earlier in this subsection. Thus, in attack-free situations, the total computation cost required to verify a single code image includes one signature verification and $(2 + M(\log M + 1) + N(P-1) + \lceil (C1 - N(P-1)|payload| - |H(\cdot)|) / |payload| \rceil)$ hash function operations, where $P - 1 = \lceil (|CI| - N|payload|) / (|payload| - |H(\cdot)|) \rceil$.

When there are attacks, a node being attacked must perform more computation. The actual computation depends on the volume of the attacks. However, as discussed in Section 5.1, the extra computations are mostly those that can be efficiently performed, such as hash function operations.

5.3 Comparison with Previous Approaches

In this subsection, we provide a qualitative comparison between Seluge and the previous approaches, including Sluice [20], the Berkeley approach [13], and the Colorado approach [10].

Comparison with Sluice [20] and Berkeley approach [13]: Sluice and the Berkeley approach have similar constructions as well as similar properties. They can prevent malicious code images from being accepted at sensor nodes. However, both of them are highly vulnerable to several types of DoS attacks. First, they are both vulnerable to DoS attacks exploiting authentication delays. As discussed in Section 1.1, the adversary can send a large number of bogus packets to exhaust the buffers at receiving nodes. Second, both of them overlooked the authentication of advertisement and SNACK packets. As a result, the adversary can easily attack sensor nodes by misusing the Deluge propagation and suppression mechanisms. Finally, there is no protection for the signature packet in either approach. This allows the adversary to exhaust the battery power on sensor nodes by sending a large number of forged signature packets. In contrast, as discussed in Section 5.1, Seluge can guarantee the code image integrity and deal with all these attacks.
Thus, Seluge is much superior to Sluice and the Berkeley approach.

**Comparison with Colorado approach [10]:** The Colorado approach can provide code image integrity protection. In addition, it allows each code packet to be immediately authenticated upon receipt, and thus is not vulnerable to DoS attacks exploiting authentication delays. Though the Colorado approach achieves the same property as Seluge in the resistance against such DoS attacks, Seluge uses a much more efficient technique than the Colorado approach. The Colorado approach uses a per-page Merkle hash tree; a node transmits a request packet for each level in the tree, and waits for the packets only at the requested level. This essentially disrupts the efficient page-by-page propagation mechanism used by Deluge. As a result, this approach not only adds additional packets to transmit on a per-page basis, but also requires much more interactions between a sender and a receiver. In contrast, Seluge seamlessly integrates the Deluge page-by-page propagation mechanism.

As discussed in Section 1.1, the Colorado approach is vulnerable to DoS attacks against the signature packets, despite that it proposes to use one-way hash chains to mitigate such attacks. Moreover, though the Colorado approach discussed the possibility of authenticating SNACK packets to partially address the DoS attacks exploiting the Deluge propagation and suppression mechanisms, it overlooked the authentication requirements for advertisement packets. Therefore, it is still vulnerable to such DoS attacks. In contrast, Seluge can handle both types of DoS attacks gracefully.

In conclusion, Seluge is much superior to the Colorado approach, though the latter has significant improvements over Sluice [20] and the Berkeley approach [13].

### 6. IMPLEMENTATION & EXPERIMENTS

#### 6.1 Implementation

We implement Seluge as an extension to Deluge 2.0 in the current TinyOS distribution. Our implementation has both base station side and sensor side programs. The base station side programs are Java programs expected to run on a PC, as the Deluge Java tools. They extend the Deluge Java tools to construct and inject new code dissemination packets into the sensor network. The sensor side program is written in nesC [14] and runs on regular sensor nodes.

We use the 64-bit truncation of SHA-1 as the hash function \( H \). It provides sufficient pre-image resistance, and has been used previously (e.g., [13]). For digital signatures, we use ECDSA over the 160-bit elliptic curve secp160k1, which is defined in [7]. On the base station side, we use the JCE provider in the Bouncy Castle Crypto APIs [1] for hash function, key generation, and signature generation operations. On each sensor node, we integrate the TinyECC package [22] into Seluge to perform hash function and signature verification operations. Moreover, we use the hardware cryptographic support provided by the CC2420 radio component on MicaZ motes [3] for symmetric cryptographic operations, including the encryption (using AES) and authentication (using CBC-MAC) of cluster keys, and the authentication of page advertisement and SNACK packets.

We add the following functionalities in the Java tools on the base station side: Computation of the hash images of the data packets from the last to the first page; Construction of the page 0 Merkle hash tree and then the hash packets from the hash images of the page 1 packets; generation of the signature packet from the root of the above Merkle hash tree and the meta data about the code image (e.g., version number, size). We also implement the message specific puzzle mechanism proposed in [28], and include the sender functionalities in the Java tools.

We add a PacketVerifier module into the Deluge nesC library to perform the verification of signature packets (including both puzzle and signature verification), hash packets, and data packets. The commitment of the puzzle key chain used in message specific puzzles and the public key of the base station, which are generated by the Java tools, are pre-distributed to all sensor nodes. The pairwise keys, which are used to distribute cluster keys, are pre-distributed to all sensor nodes as well.

| Table 1: Code size (bytes) on MicaZ |
|-----------|---|---|
| Deluge    | 23,052 | 1,123 |
| Seluge    | 46,434 | 2,424 |
| TinyECC in Seluge | 13,324 | 426 |

Table 1 shows the ROM and RAM usage of Seluge on MicaZ motes. The code size of Deluge and that of TinyECC are also included for reference purposes. It is easy to see that Seluge increases both the ROM and RAM consumption compared with Deluge, and the majority of the ROM increase is due to TinyECC.

#### 6.2 Experimental Evaluation

We have provided theoretical analysis of the security and performance properties of Seluge in Section 5. In this subsection, we report the experimental evaluation of Seluge in a network of MicaZ motes [3]. For comparison purposes, we perform the same set of experiments with Deluge [16]. Moreover, we also implement the Colorado approach [10] and include it in our experimental evaluation. However, we do not include Sluice [20] and the Berkeley approach [13] in the experiments, since they offer much weaker security properties than Seluge and the Colorado approach [10].

We use two performance metrics in our evaluation: Propagation delay and communication overhead. The propagation delay is the time required to finish disseminating a code image to all the nodes in the network. As mentioned in [16], for performance reasons, Deluge requires that every node keep its radio on. Thus, the propagation delay is closely related to the energy consumption required by a code dissemination. The communication overhead is measured as the total number of packets transmitted by all the nodes during a code dissemination, which is also related to radio power consumption. In addition, we also examine the propagation dynamics on individual nodes during the code dissemination to understand how each node receives different pages of the code image.

![Figure 5: The testbed (31 MicaZ motes; 82 feet x 59 feet)](image-url)
Figure 5 shows the layout of the testbed. The sensor nodes are deployed in 20 rooms, including offices and labs, covering an area of 82 feet × 59 feet. We equip each node with an Ethernet programming board, which provides remote access to the node. We only use the programming boards to gather evaluation results from the sensor nodes; they do not interfere with the radio communication between sensor nodes at all. We set the transmission power level of the MicaZ radio module (CC2420) as −3dBm to allow multiple hops in the network.

Similar to Deluge, we need to configure a number of parameters for Seluge before code dissemination. We divide each code page into 48 packets, as the default setting in Deluge. To integrate the security mechanisms and the Deluge propagation mechanisms, we have to make certain changes to some Deluge parameters. Deluge uses a 2ms gap between two packet transmissions. However, a SHA-1 hash verification operation takes about 15ms. Thus, we increase the transmission gap from 2ms to 17ms to accommodate this time requirement. Moreover, we increase the SNACK packet delay from 256ms to 1 second, so that a requesting node gives the sender enough time to transmit all the requested packets. Due to the dependency between the SNACK delay and advertisement delay, we also change the lower bound of the advertisement period to 2 seconds. The upper bound of the advertisement period remains the same default value of 60 seconds as in Deluge.

In these experiments, we use two different packet payload sizes, 102 bytes and 62 bytes, to examine the performance in different situations. (Note that the maximum payload size in IEEE 802.15.4 [17] is 102 bytes.) To investigate and compare the impact of disseminated code size on performance, we use four different code image sizes: 10K bytes, 20K bytes, 30K bytes, and 40K bytes. In each experiment, we inject a new code image at the circled node located at the bottom-left corner in Figure 5. For each test case, we perform the same experiment 10 times and then take an average over them.

### 6.2.1 Propagation Delay

Figure 6 shows the propagation delays of the three schemes in the experiments. As the code image size increases, the propagation delays of all three schemes almost linearly increase. Since the number of packets required for a given code image increases as the packet payload size decreases, for all three approaches, the propagation delays for 62 bytes payload size are longer than those for 102 bytes payload size.

![Figure 6: Propagation delay](image)

Now let us first compare the propagation delays in Seluge and the Colorado approach. For all the code image sizes, the propagation delays in Seluge are much less than those in the Colorado approach, and the gap between them becomes larger as the code image size increases. Among all the experiments, the average propagation delay of the Colorado approach is 67% longer than that of Seluge. When the packet payload size is 62 bytes, it takes the Colorado approach 48% to 92% longer time than Seluge to disseminate a code image. In the worst case, when the code image size is 30K bytes, the delay of the Colorado approach is about 92% longer than that of Seluge. Similarly, when the packet payload size is 102 bytes, it takes the Colorado approach 51% to 75% more time to finish disseminating a code image, where the worst case (i.e., 75%) happens when the code image size is 10K bytes.

As we explained earlier, the main reason for this performance difference is that the Colorado approach propagates each code page and the corresponding per-page Merkle hash tree in a level-by-level fashion. This approach increases the interaction between a sending node and its receivers, and disrupts the page-by-page propagation in Deluge. In contrast, Seluge integrates the authentication and DoS-resistance mechanisms seamlessly with the Deluge page-by-page propagation and suppression mechanisms.

Let us now compare Seluge with Deluge. In all the experiments, Seluge introduces on average 37% longer propagation time than Deluge. When the packet payload size is 62 bytes, it takes Seluge 41% to 85% longer time than Deluge. When the packet payload size is 102 bytes, the propagation delay of Seluge is 10% to 55% longer than Deluge. The worst case scenarios in both packet payload sizes happen when the code image size is 10K bytes.

The additional delay introduced by Seluge is due to the propagation and verification of the signature packet, the dissemination of the (additional) hash packets, and the increase of the number of the data packets due to the inclusion of hash images. Nevertheless, as shown in Figure 6, the additional propagation delay introduced by Seluge is much smaller than that by the Colorado approach.

These experimental results demonstrate that Seluge introduces much less propagation delay into code dissemination than the Colorado approach, in addition to the stronger security properties.

### 6.2.2 Communication Overhead

Figure 7 shows the communication overheads of all three schemes, which are measured as the total number of packets transmitted by all the nodes in each test case. For the communication overheads of Seluge and the Colorado approach, we consider SNACK packets, hash packets (called index packets in the Colorado approach [101]), and data packets because those three types of packets are additionally required for a dissemination. Likewise, we consider SNACK and data packets for the communication overhead of Deluge. As in the evaluation results for propagation delays, for all three approaches, the communication overheads increase approximately linearly as the code image size grows, and the communication overheads for 62 bytes payload size are larger than those for 102 bytes payload size. In all the experiments, the Colorado approach has the largest communication overheads among all three approaches.

Now let us provide a more detailed comparison of Seluge and the Colorado approach in terms of the communication overhead. When the packet payload size is 62 bytes, the average communication overhead of the Colorado approach is about 601 packets more than that of Seluge. In the worst case, the Colorado approach requires 1,070 more packets than Seluge, when the code image size is 10K bytes. Similarly, when the packet payload size is 102 bytes, the Colorado approach requires on average 676 more packets than Seluge. In the worst case, where the code image size is 10K bytes, the Colorado approach requires 724 more packets than Seluge.

Now consider the comparison of Seluge and Deluge. When the
payload size is 62 bytes, Seluge requires on average 877 more packets than Deluge. In the worst case, Seluge requires 1,743 more packets than Deluge, when the code image size is 40K bytes. When the payload size is 102 bytes, Seluge requires on average 441 more packets than Deluge. In the worst case, when the code image size is 40K bytes, Seluge requires 791 more packets than Deluge.

Overall, the Colorado approach requires 22% more packets than Seluge, while Seluge requires 20% more packets than Deluge. The communication overhead that Seluge introduces is mainly due to the inclusion of the signature, the hash packets, and the hash images of each packet. The experimental results indicate that Seluge has less communication overhead than the Colorado approach, though it can achieve even stronger security properties.

6.2.3 Propagation on Individual Nodes

We also investigate how code pages are propagated on individual nodes to get more insights. In the following, we select two nodes in the testbed, which are marked as \( n_1 \) and \( n_2 \) in Figure 5, to see how they receive code pages over time. (We select these two nodes to present, because \( n_1 \) is close to the source and \( n_2 \) is far away from the source. They are expected to have different situations during code dissemination.) In the following, we show the dynamic propagation features on these two nodes, using the test case where we inject a code image of 30K bytes with 102 bytes payload size.

Figure 8 shows the time points when \( n_1 \) or \( n_2 \) finishes receiving every page of the code image under all three approaches. The x-axis represents the completion time for a page, and the y-axis represents the ratio of the number of completed pages to the total number of pages in a code image. As time goes on, \( n_1 \) and \( n_2 \) gradually complete the receiving of the code image. Due to the effect of spatial multiplexing, \( n_2 \) receives some pages of the code image before \( n_1 \) finishes to receive all the pages of the code image.

Figure 8 confirms at individual node level that Seluge allows much faster propagation than the Colorado approach. Indeed, in some cases, Seluge propagates even faster than Deluge, though it involves additional security mechanisms such as signature verification and hash packet distribution.

7. CONCLUSION AND FUTURE WORK

In this paper, we presented the design, implementation, and evaluation of Seluge, an efficient, secure, robust, and DoS-resistant code dissemination system for wireless sensor networks. Besides the efficiency and robustness inherited from Deluge, Seluge provides security protections for code dissemination, including the integrity protection of code images and resistance to various DoS attacks exploiting the expensive signature verifications, possible authentication delays, and the epidemic propagation strategies used by Deluge. Seluge is superior to all the previous attempts for secure code dissemination, and is the only solution that seamlessly integrates the security mechanisms and the Deluge efficient propagation strategies. Our experiments in a network of MicaZ motes also demonstrated that Seluge is an efficient and practical solution for secure code dissemination in wireless sensor networks.

In our future work, we will perform more experimental evaluation in different situations, such as with larger testbeds and more severe conditions. In addition, we plan to develop techniques to prevent and detect insider DoS attacks exploiting the Deluge epidemic and suppression mechanisms. Finally, we will explore techniques that can address the secrecy of code images during code dissemination besides providing integrity protection and DoS resistance.

8. REFERENCES


